(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN Name of the Company: ADARSH MERCANTILE LTD.

Scrip Code:

Quarter Ended: 31/03/2012

Name of the Scrip: Class of security:

Party paid-up shares:-

No.of partly paid-up shares As a % of total no. of partly paid-up shares

As a % of total no. of shares of the company

Held by promoter/promoter group

Held by public

Total - D

Outstanding convertible securities:- No. of outstanding securities

of outstanding convertible securities

As a % of total no. As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group

Held by public

Total - E

Warrants:-

No. of warrants

As a % of total no. of warrants

As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group

Held by public

Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

3675000

	Category Code	Category of Shareholders	No.of Holders	No.of Shares	No.of Shr. in DEMAT		% of (A+B+C)	No.of Pledged Shr. (VII)	% of (IX)=(VII)/(IV)*100
	(A)	Total Shareholding of Promoter & Promoter Group	riolacio	Ondres	III DEWIN	(/(.b)	(/(:5:0)	(***)	(1)() () () () ()
	(1)	Indian							
	(1) (a)	Individual/HUF	2	60075	Nil	1.635	1.635	Nil	Nil
	(b)	Central Govt./ State Govt.	Nil –	Nil	Nil	Nil	Nil	Nil	Nil
	(c)	Bodies Corporate	1						Nil
	(d)	Fin.Institutions / Bank	Nil .	Nil	Nil	Nil	Nil	Nil	Nil
	e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
'	.0)	Sub-Total of (A)(1)	3						Nil
	(2)	Foreign							
((a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
((b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
((c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
((d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
((e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
		Shareholding of Promoter &							
		Promoter Group (A) = $(A)(1)+(A)(2)$	3	1385455	367500	37.699	37.699	Nil	Nil
((B)	Public Shareholding							
•	(1)	Institutions							
((a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
((b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
((c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
((d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
((e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
((f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
	h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	,	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
•	(2)	Non-Institutions							
	a)	Bodies Corporate	4	1433225	Nil	38.999	38.999	NA	NA
	(b)	Individuals							
	•	i.Individual Shareholders Holding Nominal Share	127	7820	Nil	0.213	0.213	NA	NA
		Upto Rs.1 Lakh	00	0.40500	N.I.	00 000	00 000	NIA	NIA
		ii.Individual Shareholders	20	848500	Nil	23.088	23.088	NA	NA
		Holding Nominal Share							
,	·~\	greater than Rs.1 Lakh	NII	NIII	NIII	NII	NI:I	NIA	NIA
	(a)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
((d)	Any Other	454	0000545		00 004	00.004		A1.A
		Sub-Total (B)(2)	151	2289545	Nil	62.301	62.301	NA	NA
		Total Public Shareholding							
		(B) = (B)(1) + (B)(2)	151	2289545		62.301	62.301	NA	NA
		TOTAL (A)+(B)	154			100			Nil
((C)	Shares held by Custodians	Nil	Nil	Nil	Nil	Nil	NA	NA
		And against which DRs have							
	,,,	been issued							
	(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
'	(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
		GRAND TOTAL (A)+(B)+(C)	154	3675000	367500	100	100	Nil	Nil

(I)(b) Statement showing holding of securities (including shares,warrants, convertible securities) of persons belonging to the category

[Promoter & Promoter Group] As on 31/03/2012

of warrants and As a % As a % total convertible As a % of As a % total number of securities) of Number grand grand total Number number of Number of convertible as a % of of total Encumb (A)+(B)+(C) of warrants of convertible securities diluted shares (A)+(B) ered As a of subwarrants the same securities of the same share +(C) Srl No. Name of the shareholder held shares percentage clause (I)(a) held class held class capital (xi) (xii) (i) (ii) (iii) (iv) (v) (vi)=(v)/(iii)*'(vii)(viii) (ix) (x) 1 AVON CREDIT PRIVATE LIMITED 1325380 36.065 0 0 0 0 0 0 0 36.065 0.818 0 0 0.818 2 ASHISH CHHAWCHHARIA 30075 0 0 0 0 0 0.816 0 0 0 0.816 3 KSHITIZ CHHAWCHHARIA 30000 0 0 0 **TOTAL** 1385455 37.699 Nil Nil Nil Nil Nil Nil Nil 37.699

Total shares (including underlying shares assuming full

conversion

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2012

		Shares as a percentage of total number of						Total shares
		shares (i.e., Grand Total						(including underlying shares assuming full
		(A)+(B)+(C)		As a % tota	ı		% w.r.t total	conversion of
		indicated in	Number	number of		mber of	number of	warrants and
		Statement at	of	warrants of	СО	nvertible	convertible	convertible
	Number of	para (I)(a)	warrants	the same	se	curities	securities of the	e securities) as a % of
Srl No. Name of the shareholder	shares held	above}	held	class	he	ld	same class	diluted share capital
1 BLISS TIE UP PVT. LTD.	37500	1.02	0		0	0		0 1.02
GALLON HOLDINGS PRIVATE								
2 LIMITED	865725	23.557						23.557
WINY COMMERCIAL & FISCAL								
3 SERVICES LTD.	495000	13.469	0		0	0		0 13.469
4 HEMLATA DHANDHANIA	40000	1.088	0		0	0		0 1.088
5 MADHU VERMA	90000	2.449	0		0	0		0 2.449
6 NIRMALA SINGH	75000	2.041	0		0	0		0 2.041
7 PRADEEP SARAF	50250	1.367	0		0	0		0 1.367
8 PREM SHANKAR DAY	37500	1.02	0		0	0		0 1.02
9 RAJ KUMAR SHAH (HUF)	96000	2.612	0		0	0		0 2.612
10 SANKAR PURKAIT	37500	1.02						1.02
11 SHIV SHANKAR SHARMA	45000	1.224	0		0	0		0 1.224
12 SUJOY KUMAR MONDAL	82500	2.245	0		0	0		0 2.245
13 VIKRAM DHANSHANIA	45000	1.224	0		0	0		0 1.224
TOTAL	1996975	54.339	Nil	Nil		Nil	Nil	54.339

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2012

			Shares as a percentage				% w.r.t	Total shares (including underlying shares assuming full conversio n of
			of total				total	warrants
			number of		As a %		number	and
			shares {i.e.,		total		of	convertibl
	NI (-) - 5 (I		Grand Total				convertibl	
	Name(s) of the		(A)+(B)+(C) indicated in	Number	of	of	e socurities	securities) as a % of
	shareholder(s) and the Persons Acting in	5	Statement at		s of the	ble	of the	diluted
	Concert (PAC) with	Number of	para (I)(a)	warrants		securitie		share
Srl No.	them	shares held		held	class	s held	class	capital
	GALLON HOLDINGS							
	1 PRIVATE LIMITED	865725	23.557	C) () 0	0	23.557
	, , , , , , , , , , , , , , , , , , ,	000.20	20.007			,		20.007
	WINY COMMERCIAL							
	& FISCAL SERVICES							
	2 LTD.	495000				_	_	
	TOTAL	1360725	37.027	Nil	Nil	Nil	Nil	37.027

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES As on : 31/03/2012

Srl Name of the Shareholder Category of Shareholders Number of % To (Promoter/Non-Promoter) Shares Total

1 Nil Nil

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) As on : 31/03/2012

Srl. Type of Outstanding DR Number of Number of Shares underlying (ADRs, GDRs, SDRs, etc) Outstanding Shares Outstanding DRs as a DRs underlying Percentage of total outstanding number of shares(ie. DRs Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above) 1 Nil Nil Nil Nil

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES , HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl.	Nam	ne of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.)	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1	1	Nil	Nil	Nil	Nil
2	2	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil	Nil