(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN Name of the Company: ADARSH MERCANTILE LTD.

Scrip Code:

Quarter Ended: 31/12/2012

Name of the Scrip: Class of security:

Party paid-up shares:-

No.of partly paid-up shares As a % of total no. of partly paid-up shares

As a % of total no. of shares of the company

Held by promoter/promoter group

Held by public

Total - D

Outstanding convertible securities:- No. of outstanding securities

of outstanding convertible securities

As a % of total no. As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group

Held by public

Total - E

Warrants:-

No. of warrants

As a % of total no. of warrants

As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group

Held by public

Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

3675000

Catego Code	ry Category of Shareholders	No.of Holders	No.of Shares	No.of Shr. in DEMAT		% of (A+B+C)	No.of Pledged Shr. (VII)	% of (IX)=(VII)/(IV)*100
(A)	Total Shareholding of Promoter & Promoter Group	riolacio	Ondres	III DEWAT	(/(-5)	(/(-6.0)	(***)	(1)() () () () ()
'(1)	Indian							
(a)	Individual/HUF	2	60075	Nil	1.635	1.635	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1						Nil
(d)	Fin.Institutions / Bank	Nil .	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(-)	Sub-Total of (A)(1)	3						Nil
'(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter &	_						
	Promoter Group (A) = $(A)(1)+(A)(2)$	3	1385455	367500	37.699	37.699	Nil	Nil
(B)	Public Shareholding							
'(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil		
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil		
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil		
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil		
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil		
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil		
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil		
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil		
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
1(0)	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
'(2)	Non-Institutions							
(a)	Bodies Corporate	4	1433225	Nil	38.999	38.999	NA	NA
(b)	Individuals							
	i.Individual Shareholders	127	7820	Nil	0.213	0.213	NA	NA
	Holding Nominal Share Upto Rs.1 Lakh							
	ii.Individual Shareholders	20	848500	Nil	23.088	23.088	NA	NA
	Holding Nominal Share	20	040000	INII	23.000	23.000	INA	INA
	greater than Rs.1 Lakh							
(a)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	INII	INII	IVII	INII	INII	IVA	INA
(u)	Sub-Total (B)(2)	151	2289545	Nil	62.301	62.301	NA	NA
	Total Public Shareholding	101	2203343	IVII	02.501	02.001	IVA	INA
	(B) = (B)(1) + (B)(2)	151	2289545	Nil	62.301	62.301	NA	NA
	TOTAL (A)+(B)	154			100			Nil
(C)	Shares held by Custodians	Nil	Nil	Nil	Nil	Nil	NA	NA
(0)	And against which DRs have	INII	INII	IVII	INII	INII	IVA	INA
	been issued							
'(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(1) '(2)	Public	Nil	Nil	Nil	Nil	Nil	NA NA	NA NA
(4)	i ublic	INII	INII	INII	INII	INII	INC	INC
	GRAND TOTAL (A)+(B)+(C)	154	3675000	367500	100	100	Nil	Nil

(I)(b) Statement showing holding of securities (including shares,warrants, convertible securities) of persons belonging to the category

[Promoter & Promoter Group] As on 31/12/2012

											conversion of warrants and
			As a %							As a % tota	I convertible
			of			As a % of		As a % total		number of	securities)
		Number	grand			grand total	Number	number of	Number of	convertible	as a % of
		of	total	Encumb		(A)+(B)+(C)	of	warrants of	convertible	securities	diluted
		shares	(A)+(B)	ered	As a	of sub-	warrants	the same	securities	of the same	share
Srl No	. Name of the shareholder	held	+(C)	shares	percentage	clause (I)(a)	held	class	held	class	capital
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*	ʻ(vii)	(viii)	(ix)	(x)	(xi)	(xii)
	1 AVON CREDIT PRIVATE LIMITED	1325380	36.065	C) 0	0	0	() () (36.065
	2 ASHISH CHHAWCHHARIA	30075	0.818	C) 0	0	0	() () (0.818
	3 KSHITIZ CHHAWCHHARIA	30000	0.816	C) 0	0	0	() () (0.816
	TOTAL	1385455	37.699	Nil	Nil	Nil	Nil	Nil	Nil	Nil	37.699

Total shares (including underlying shares assuming full

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2012

		Shares as a							
		percentage of total number of						-	Total shares
		shares {i.e.,							(including underlying
		Grand Total							shares assuming full
		(A)+(B)+(C)		As a % tota	ı		% w.r.t total		conversion of
		indicated in	Number	number of		mber of	number of		warrants and
		Statement at	of	warrants of			convertible		convertible
	Number of	para (I)(a)	warrants	the same		curities	securities of the	e s	securities) as a % of
Srl No. Name of the shareholder	shares held		held	class	he		same class		diluted share capital
1 BLISS TIE UP PVT. LTD.	37500	1.02	0		0	0		0	1.02
GALLON HOLDINGS PRIVATE									
2 LIMITED	865725	23.557							23.557
WINY COMMERCIAL & FISCAL									
3 SERVICES LTD.	495000	13.469	0		0	0		0	13.469
4 HEMLATA DHANDHANIA	40000	1.088	0		0	0		0	1.088
5 MADHU VERMA	90000	2.449	0		0	0		0	2.449
6 NIRMALA SINGH	75000	2.041	0		0	0		0	2.041
7 PRADEEP SARAF	50250	1.367	0		0	0		0	1.367
8 PREM SHANKAR DAY	37500	1.02	0		0	0		0	1.02
9 RAJ KUMAR SHAH (HUF)	96000	2.612			0	0		0	2.612
10 SANKAR PURKAIT	37500	1.02							1.02
11 SHIV SHANKAR SHARMA	45000	1.224	0		0	0		0	1.224
12 SUJOY KUMAR MONDAL	82500	2.245	0		0	0		0	2.245
13 VIKRAM DHANSHANIA	45000	1.224	0		0	0		0	1.224
TOTAL	1996975	54.339	Nil	Nil		Nil	Nil		54.339

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2012

									Total shares (including underlying shares assuming full
				Shares as a				0/	conversio
				percentage of total				% w.r.t total	n of warrants
				number of		As a %		number	and
				shares (i.e.,		total	N	of	convertibl
		Name(s) of the		Grand Total (A)+(B)+(C)		of	of	convertibl e	e securities)
		shareholder(s) and the		indicated in	Number				as a % of
		Persons Acting in	Number of	Statement at		s of the	ble securitie	of the	diluted
Srl No.		Concert (PAC) with them	Number of shares held	para (I)(a) above}	warrants held	same class	s held	class	share capital
		GALLON HOLDINGS							
	1	PRIVATE LIMITED	865725	23.557	0	C	0	0	23.557
		WINY COMMERCIAL & FISCAL SERVICES							
	2	LTD.	495000	13.469	0	0	0	0	13.469
		TOTAL	1360725	37.027	Nil	Nil	Nil	Nil	37.027

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES As on : 31/12/2012

Srl Name of the Shareholder Category of Shareholders Number of % To (Promoter/Non-Promoter) Shares Total

1 Nil Nil

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) As on : 31/12/2012

Srl. Type of Outstanding DR Number of Number of Shares underlying (ADRs, GDRs, SDRs, etc) Outstanding Shares Outstanding DRs as a DRs underlying Percentage of total outstanding number of shares(ie. DRs Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above) 1 Nil Nil Nil Nil

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES , HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl.	Nam	ne of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.)	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1	1	Nil	Nil	Nil	Nil
2	2	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil	Nil